

Introduction to the Al Index Report 2023

Welcome to the sixth edition of the AI Index Report! This year, the report introduces more original data than any previous edition, including a new chapter on AI public opinion, a more thorough technical performance chapter, original analysis about large language and multimodal models, detailed trends in global AI legislation records, a study of the environmental impact of AI systems, and more.

The AI Index Report tracks, collates, distills, and visualizes data related to artificial intelligence. Our mission is to provide unbiased, rigorously vetted, broadly sourced data in order for policymakers, researchers, executives, journalists, and the general public to develop a more thorough and nuanced understanding of the complex field of AI. The report aims to be the world's most credible and authoritative source for data and insights about AI.

From the Co-Directors

Al has moved into its era of deployment; throughout 2022 and the beginning of 2023, new large-scale Al models have been released every month. These models, such as ChatGPT, Stable Diffusion, Whisper, and DALL-E 2, are capable of an increasingly broad range of tasks, from text manipulation and analysis, to image generation, to unprecedentedly good speech recognition. These systems demonstrate capabilities in question answering and the generation of text, image, and code unimagined a decade ago, and they outperform the state of the art on many benchmarks, old and new. However, they are prone to hallucination, routinely biased, and can be tricked into serving nefarious aims, highlighting the complicated ethical challenges associated with their deployment.

Although 2022 was the first year in a decade where private AI investment decreased, AI is still a topic of great interest to policymakers, industry leaders, researchers, and the public. Policymakers are talking about AI more than ever before. Industry leaders that have integrated AI into their businesses are seeing tangible cost and revenue benefits. The number of AI publications and collaborations continues to increase. And the public is forming sharper opinions about AI and which elements they like or dislike.

Al will continue to improve and, as such, become a greater part of all our lives. Given the increased presence of this technology and its potential for massive disruption, we should all begin thinking more critically about how exactly we want Al to be developed and deployed. We should also ask questions about who is deploying it—as our analysis shows, Al is increasingly defined by the actions of a small set of private sector actors, rather than a broader range of societal actors. This year's Al Index paints a picture of where we are so far with Al, in order to highlight what might await us in the future.

Jack Clark and Ray Perrault

Top Ten Takeaways

Industry races ahead of academia.
Until 2014, most significant machine learning models were released by academia. Since then, industry has taken over. In 2022, there were 32 significant industry-produced machine learning models compared to just three produced by academia. Building state-of-the-art AI systems increasingly requires large amounts of data, computer power, and money—resources that industry actors inherently possess in greater amounts compared to nonprofits and academia.

2 Performance saturation on traditional benchmarks.

Al continued to post state-of-the-art results, but year-over-year improvement on many benchmarks continues to be marginal. Moreover, the speed at which benchmark saturation is being reached is increasing. However, new, more comprehensive benchmarking suites such as BIG-bench and HELM are being released.

Al is both helping and harming the environment.

New research suggests that AI systems can have serious environmental impacts. According to Luccioni et al., 2022, BLOOM's training run emitted 25 times more carbon than a single air traveler on a one-way trip from New York to San Francisco. Still, new reinforcement learning models like BCOOLER show that AI systems can be used to optimize energy usage.

The world's best new scientist ... Al?
Al models are starting to rapidly accelerate scientific progress and in 2022 were used to aid hydrogen fusion, improve the efficiency of matrix manipulation, and generate new antibodies.

5 The number of incidents concerning the misuse of AI is rapidly rising.

According to the AIAAIC database, which tracks incidents related to the ethical misuse of AI, the number of AI incidents and controversies has increased 26 times since 2012. Some notable incidents in 2022 included a deepfake video of Ukrainian President Volodymyr Zelenskyy surrendering and U.S. prisons using call-monitoring technology on their inmates. This growth is evidence of both greater use of AI technologies and awareness of misuse possibilities.

The demand for Al-related professional skills is increasing across virtually every American industrial sector.

Across every sector in the United States for which there is data (with the exception of agriculture, forestry, fishing, and hunting), the number of Alrelated job postings has increased on average from 1.7% in 2021 to 1.9% in 2022. Employers in the United States are increasingly looking for workers with Alrelated skills.



Top Ten Takeaways (cont'd)

7 For the first time in the last decade, year-over-year private investment in Al decreased.

Global AI private investment was \$91.9 billion in 2022, which represented a 26.7% decrease since 2021. The total number of AI-related funding events as well as the number of newly funded AI companies likewise decreased. Still, during the last decade as a whole, AI investment has significantly increased. In 2022 the amount of private investment in AI was 18 times greater than it was in 2013.

While the proportion of companies adopting AI has plateaued, the companies that have adopted AI continue to pull ahead.

The proportion of companies adopting AI in 2022 has more than doubled since 2017, though it has plateaued in recent years between 50% and 60%, according to the results of McKinsey's annual research survey. Organizations that have adopted AI report realizing meaningful cost decreases and revenue increases.

Policymaker interest in Al is on the rise.

An AI Index analysis of the legislative records of 127 countries shows that the number of bills containing "artificial intelligence" that were passed into law grew from just 1 in 2016 to 37 in 2022. An analysis of the parliamentary records on AI in 81 countries likewise shows that mentions of AI in global legislative proceedings have increased nearly 6.5 times since 2016.

10 Chinese citizens are among those who feel the most positively about Al products and services. Americans ... not so much.

In a 2022 IPSOS survey, 78% of Chinese respondents (the highest proportion of surveyed countries) agreed with the statement that products and services using AI have more benefits than drawbacks. After Chinese respondents, those from Saudi Arabia (76%) and India (71%) felt the most positive about AI products. Only 35% of sampled Americans (among the lowest of surveyed countries) agreed that products and services using AI had more benefits than drawbacks.



Steering Committee

Co-directors

Jack Clark Anthropic, OECD Raymond Perrault SRI International

Members

Erik Brynjolfsson Stanford University

John Etchemendy Stanford University Katrina Ligett Hebrew University

Terah Lyons

James Manyika Google, University of Oxford Juan Carlos Niebles Stanford University, Salesforce

Vanessa Parli Stanford University

Russell Wald Stanford University

Yoav Shoham

(Founding Director)

Stanford University,

Al21 Labs

Staff and Researchers

Research Manager and Editor in Chief

Nestor Maslej Stanford University

Research Associate

Loredana Fattorini Stanford University

Affiliated Researchers

Elif Kiesow Cortez Stanford Law School Research Fellow Helen Ngo Hugging Face

Robi Rahman Data Scientist Alexandra Rome Freelance Researcher

Graduate Researcher

Han Bai Stanford University

Undergraduate Researchers

Vania Siddhartha Mena Naima Sukrut Stone **Flizabeth** Lucy Chow Javvaji Hassan Patel Oak Yang Zimmerman Zhu Stanford Stanford Stanford Stanford Stanford Stanford Stanford Stanford University University University University University University University University



How to Cite This Report

Nestor Maslej, Loredana Fattorini, Erik Brynjolfsson, John Etchemendy, Katrina Ligett, Terah Lyons, James Manyika, Helen Ngo, Juan Carlos Niebles, Vanessa Parli, Yoav Shoham, Russell Wald, Jack Clark, and Raymond Perrault, "The Al Index 2023 Annual Report," Al Index Steering Committee, Institute for Human-Centered Al, Stanford University, Stanford, CA, April 2023.

The Al Index 2023 Annual Report by Stanford University is licensed under <u>Attribution-NoDerivatives 4.0 International.</u>

Public Data and Tools

The AI Index 2023 Report is supplemented by raw data and an interactive tool.

We invite each reader to use the data and the tool in a way most relevant to their work and interests.

Raw data and charts: The public data and high-resolution images of all the charts in the report are available on Google Drive.

Global Al Vibrancy Tool: Compare up to 30 countries across 21 indicators. The Global Al Vibrancy tool will be updated in the latter half of 2023.

Al Index and Stanford HAI

The AI Index is an independent initiative at the Stanford Institute for Human-Centered Artificial Intelligence (HAI).





Stanford University Human-Centered Artificial Intelligence

The Al Index was conceived within the One Hundred Year Study on Al (Al100).



Supporting Partners









Analytics and Research Partners





















Contributors

We want to acknowledge the following individuals by chapter and section for their contributions of data, analysis, advice, and expert commentary included in the Al Index 2023 Report:

Research and Development

Sara Abdulla, Catherine Aiken, Luis Aranda, Peter Cihon, Jack Clark, Loredana Fattorini, Nestor Maslej, Besher Massri, Vanessa Parli, Naima Patel, Ray Perrault, Robi Rahman, Alexandra Rome, Kevin Xu

Technical Performance

Jack Clark, Loredana Fattorini, Siddhartha Javvaji, Katrina Ligett, Nestor Maslej, Juan Carlos Niebles, Sukrut Oak, Vanessa Parli, Ray Perrault, Robi Rahman, Alexandra Rome, Yoav Shoham, Elizabeth Zhu

Technical AI Ethics

Jack Clark, Loredana Fattorini, Katrina Ligett, Nestor Maslej, Helen Ngo, Sukrut Oak, Vanessa Parli, Ray Perrault, Alexandra Rome, Elizabeth Zhu, Lucy Zimmerman

Economy

Susanne Bieller, Erik Brynjolfsson, Vania Chow, Jack Clark, Natalia Dorogi, Murat Erer, Loredana Fattorini, Akash Kaura, James Manyika, Nestor Maslej, Layla O'Kane, Vanessa Parli, Ray Perrault, Brittany Presten, Alexandra Rome, Nicole Seredenko, Bledi Taska, Bill Valle, Casey Weston

Education

Han Bai, Betsy Bizot, Jack Clark, John Etchemendy, Loredana Fattorini, Katrina Ligett, Nestor Maslej, Vanessa Parli, Ray Perrault, Sean Roberts, Alexandra Rome

Policy and Governance

Meghan Anand, Han Bai, Vania Chow, Jack Clark, Elif Kiesow Cortez, Rebecca DeCrescenzo, Loredana Fattorini, Taehwa Hong, Joe Hsu, Kai Kato, Terah Lyons, Nestor Maslej, Alistair Murray, Vanessa Parli, Ray Perrault, Alexandra Rome, Sarah Smedley, Russell Wald, Brian Williams, Catherina Xu, Stone Yang, Katie Yoon, Daniel Zhang

Diversity

Han Bai, Betsy Bizot, Jack Clark, Loredana Fattorini, Nezihe Merve Gürel, Mena Hassan, Katrina Ligett, Nestor Maslej, Vanessa Parli, Ray Perrault, Sean Roberts, Alexandra Rome, Sarah Tan, Lucy Zimmerman

Public Opinion

Jack Clark, Loredana Fattorini, Mena Hassan, Nestor Maslej, Vanessa Parli, Ray Perrault, Alexandra Rome, Nicole Seredenko, Bill Valle, Lucy Zimmerman

Conference Attendance

Terri Auricchio (ICML), Lee Campbell (ICLR), Cassio de Campos (UAI), Meredith Ellison (AAAI), Nicole Finn (CVPR), Vasant Gajanan (AAAI), Katja Hofmann (ICLR), Gerhard Lakemeyer (KR), Seth Lazar (FAccT), Shugen Ma (IROS), Becky Obbema (NeurIPS), Vesna Sabljakovic-Fritz (IJCAI), Csaba Szepesvari (ICML), Matthew Taylor (AAMAS), Sylvie Thiebaux (ICAPS), Pradeep Varakantham (ICAPS)



We thank the following organizations and individuals who provided data for inclusion in the AI Index 2023 Report:

Organizations

Code.org

Sean Roberts

Center for Security and Emerging Technology, Georgetown University

Sara Abdulla, Catherine Aiken

Computing Research
Association

Betsy Bizot

GitHub

Peter Cihon, Kevin Xu

Govini

Rebecca DeCrescenzo, Joe Hsu, Sarah Smedley Lightcast

Layla O'Kane, Bledi Taska

LinkedIn

Murat Erer, Akash Kaura, Casey Weston

McKinsey & Company

Natalia Dorogi, Brittany Presten

NetBase Quid

Nicole Seredenko, Bill Valle

OECD.Al Policy Observatory

Luis Aranda, Besher Massri

Women in Machine Learning

Nezihe Merve Gürel, Sarah Tan

We also would like to thank Jeanina Casusi, Nancy King, Shana Lynch, Jonathan Mindes, Michi Turner, and Madeleine Wright for their help in preparing this report, and Joe Hinman and Santanu Mukherjee for their help in maintaining the Al Index website.



Table of Contents

Report Highlights		11
Chapter 1	Research and Development	20
Chapter 2	Technical Performance	69
Chapter 3	Technical AI Ethics	125
Chapter 4	The Economy	168
Chapter 5	Education	234
Chapter 6	Policy and Governance	263
Chapter 7	Diversity	296
Chapter 8	Public Opinion	319
Appendix		344

ACCESS THE PUBLIC DATA

欢迎访问:电子书学习和下载网站(https://www.shgis.com) 文档名称:《2023 年人工智能指数报告》原文.pdf 请登录 https://shgis.com/post/1660.html 下载完整文档。 手机端请扫码查看:

